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## State of New Jersey Department of Community Affairs Annual Debt Statement

1400 **1400 Morris County - County of Morris** Date Prepared: **25-Jan-2013**

Budget Year Ending: **31-Dec-2012** (Month-DD) **2012** (year)

Name: <u>Glenn Roe</u>	Phone: <u>973-285-6085</u>
Title: <u>Director of Finance &amp; County Treasurer</u>	Fax: <u>973-285-0986</u>
Address: <u>Administration &amp; Records Building</u>	Email: <u>groe@co.morris.nj.us</u>
<u>4th Floor</u>	CFO Cert #: <u>CCFO-O014</u>
<u>Morristown, NJ 07963-0900</u>	

1 **Glenn Roe, being duly sworn, deposes and says: Deponent is the Chief Financial Officer of 1400 Morris County - County of Morris here and in the statement hereinafter mentioned called the local unit. This Annual Debt Statement is a true statement of the debt condition of the local unit as of the date therein stated above and is computed as provided by the Local Bond Law of New Jersey.**

By checking this box, I am swearing that the above statement is true

	Gross Debt	Deduction	Net Debt
<b>Total Bonds and Notes for Local School Purposes</b>	\$ -	\$ -	\$ -
<b>Total Bonds and Notes for Regional School Purposes</b>	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
<b>Municipal/County General Obligations</b>	\$ 468,611,126.31	\$ 209,809,000.00	\$ 258,802,126.31
2 <b>Total</b>	\$ 468,611,126.31	\$ 209,809,000.00	\$ 258,802,126.31

3 Equalized valuation basis (the average of the equalized valuations of real estate, including improvements and the assessed valuation of class II railroad property of the local unit for the last 3 preceding years).

<u>Year</u>	Equalized Valuation Real Property with Improvements plus assessed valuation of Class II RR Property	
2010	Equalized Valuation Real Property with Improvements plus assessed valuation of Class II RR Property	\$ 97,902,386,347.00
2011	Equalized Valuation Real Property with Improvements plus assessed valuation of Class II RR Property	\$ 94,977,748,241.00
2012	Equalized Valuation Real Property with Improvements plus assessed valuation of Class II RR Property	\$ 90,757,382,714.00
4	Equalized Valuation Basis - Average of (1), (2) and (3).....	\$ 94,545,839,100.67
5	Net Debt expressed as a percentage of such equalized valuation basis is: %	0.274%

## BONDS AND NOTES FOR LOCAL SCHOOL PURPOSES

Local School District Type (select one):	<b>Type II</b>
1 Term Bonds	\$ -
2 Serial Bonds	
(a) Issued	\$ -
(b) Authorized but not issued	\$ -
3 Temporary Notes	
(a) Issued	\$ -
(b) Authorized but not issued	\$ -
4 Total Bonds and Notes	\$ -

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES - FOR SCHOOL PURPOSES

Amounts held or to be held for the sole purpose of paying bonds and notes included above.

5 Sinking funds on hand for bonds shown as Line 1 but not in excess of such bonds.	\$ -
6 Funds on hand in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes included in Line 4.	\$ -
7 Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included in Line 4.	\$ -
8 % of average of equalized valuations	\$ 94,545,839,100.67 0.00% \$ -
Use applicable per centum as follows:	
2.50% Kindergarten or Grade 1 through Grade 6	
3.00% Kindergarten or Grade 1 through Grade 8	
3.50% Kindergarten or Grade 1 through Grade 9	
4.00% Kindergarten or Grade 1 through Grade 12	
9 Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d))	\$ -
10 Total Potential Deduction	\$ -
<b>Total Allowable Deduction</b>	<b>\$ -</b>

## BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES

Regional School District

1	TERM BONDS	-	
2	SERIAL BONDS		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
3	TEMPORARY BONDS AND NOTES		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
4	TOTAL OF REGIONAL SCHOOL		\$ -

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES - FOR SCHOOL PURPOSES

Amounts held or to be held for the sole purpose of paying bonds and notes

5	Sinking funds on hand for bonds shown as Line 1, Page 2 of this statement but not in excess of such bonds.	\$ -	
6	Funds on hand in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes included in Line 4, Page 2	\$ -	
7	Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included in Line 4, Page 2	\$ -	
8	% of average of equalized valuations	\$ 94,545,839,100.67	0.00%
	Use applicable per centum as follows: (2.5% K/1-6, 3.0% K/1-8, 3.5% K/1-9, 4.0% K/1-12)		\$ -
9	Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d))	\$ -	
10	Total Potential Deduction		\$ 94,545,839,100.67
	<b>Total Allowable Deduction</b>		<b>\$ -</b>

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### COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

% OF VALUATIONS APPORTIONED TO EACH MUNICIPALITY			APPORTIONMENT OF DEBT - Dec. 31 2012		
Municipality	Average Equalized Valuations	%	Serial Bonds Issued	Temp. Bond-Notes Issued	Authorized But not Issued
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
	#N/A	#N/A	#N/A	#N/A	#N/A
Totals	#N/A	#N/A	\$ -	\$ -	\$ -

**BONDS AND NOTES FOR UTILITY FUND**

<b>IV. None</b>	<b>Utility</b>	
1. Term bonds		\$ -
2. Serial bonds		
(a) Issued		\$ -
(b) Authorized but not issue		\$ -
3 Bond Anticipation Notes		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
4 Capital Notes (N.J.S.A. 40A:2-8)		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
5 Other		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
6 Total		\$ -

**DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES**

**Self-Liquidating Utility Calculation**

1. Total Cash Receipts from Fees, Rents or Other Charges for Year		\$ -
2. Operating and Maintenance Cost		\$ -
3. Debt Service		
(a) Interest	\$ -	
(b) Notes	\$ -	
(c) Serial Bonds	\$ -	
(d) Sinking Fund Requirements	\$ -	
4. Debt Service per Current Budget (N.J.S.A. 40A:2-52)		
(a) Interest on Refunding Bonds	\$ -	
(b) Refunding Bonds	\$ -	
5. Anticipated Deficit in Dedicated Assessment Budget	\$ -	
6. Total Debt Service	\$ -	
7. Total Deductions (Line 2 plus Line 6)		\$ -
8. Excess in Revenues (Line 1 minus Line 7)		\$ -
9. Deficit in Revenues (Line 7 minus Line 1)		\$ -
10. Total Debt Service (Line 6)		\$ -
11. Deficit (smaller of Line 9 or Line 10)		\$ -
If Excess in Revenues (Line 8) all Utility Debt is Deductible		
(a) Gross <b>None</b> System Debt		\$ -
(b) Less: Deficit (Capitalized at 5%), (Line 9 or line 11)		
\$ - times 20		\$ -
(c) Deduction		\$ -
(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above		\$ -
(e) Total Deduction (Deficit in revenues)		\$ -
<b><u>Total Allowable Deduction</u></b>		\$ -

**BONDS AND NOTES FOR UTILITY FUND**

<b>IV. None</b>	<b>Utility</b>	
1. Term bonds		\$ -
2. Serial bonds		
(a) Issued		\$ -
(b) Authorized but not issue		\$ -
3 Bond Anticipation Notes		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
4 Capital Notes (N.J.S.A. 40A:2-8)		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
5 Other		
(a) Issued		\$ -
(b) Authorized but not issued		\$ -
6 Total		\$ -

**DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES**

**Self-Liquidating Utility Calculation**

1. Total Cash Receipts from Fees, Rents or Other Charges for Year		\$ -
2. Operating and Maintenance Cost		\$ -
3. Debt Service		
(a) Interest	\$ -	
(b) Notes	\$ -	
(c) Serial Bonds	\$ -	
(d) Sinking Fund Requirements	\$ -	
4. Debt Service per Current Budget (N.J.S.A. 40A:2-52)		
(a) Interest on Refunding Bonds	\$ -	
(b) Refunding Bonds	\$ -	
5. Anticipated Deficit in Dedicated Assessment Budget	\$ -	
6. Total Debt Service	\$ -	
7. Total Deductions (Line 2 plus Line 6)		\$ -
8. Excess in Revenues (Line 1 minus Line 7)		\$ -
9. Deficit in Revenues (Line 7 minus Line 1)		\$ -
10. Total Debt Service (Line 6)		\$ -
11. Deficit (smaller of Line 9 or Line 10)		\$ -
If Excess in Revenues (Line 8) all Utility Debt is Deductible		
(a) Gross <b>None</b> System Debt		\$ -
(b) Less: Deficit (Capitalized at 5%), (Line 9 or line 11)		
\$ - times 20		\$ -
(c) Deduction		\$ -
(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above		\$ -
(e) Total Deduction (Deficit in revenues)		\$ -
<b><u>Total Allowable Deduction</u></b>		\$ -

## BONDS AND NOTES FOR UTILITY FUND

IV.	<u>None</u>	Utility	
1.	Term bonds		\$ -
2.	Serial bonds		
	(a)	Issued	\$ -
	(b)	Authorized but not issue	\$ -
3.	Bond Anticipation Notes		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
4.	Capital Notes (N.J.S.A. 40A:2-8)		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
5.	Other		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
6.	Total		\$ -

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES

#### Self-Liquidating Utility Calculation

1.	Total Cash Receipts from Fees, Rents or Other Charges for Year		\$ -
2.	Operating and Maintenance Cost		\$ -
3.	Debt Service		
	(a)	Interest	\$ -
	(b)	Notes	\$ -
	(c)	Serial Bonds	\$ -
	(d)	Sinking Fund Requirements	\$ -
4.	Debt Service per Current Budget (N.J.S.A. 40A:2-52)		
	(a)	Interest on Refunding Bonds	\$ -
	(b)	Refunding Bonds	\$ -
5.	Anticipated Deficit in Dedicated Assessment Budget		\$ -
6.	Total Debt Service		\$ -
7.	Total Deductions (Line 2 plus Line 6)		\$ -
8.	Excess in Revenues (Line 1 minus Line 7)		\$ -
9.	Deficit in Revenues (Line 7 minus Line 1)		\$ -
10.	Total Debt Service (Line 6)		\$ -
11.	Deficit (smaller of Line 9 or Line 10)		\$ -
	If Excess in Revenues (Line 8) all Utility Debt is Deductible		
(a)	Gross <u>None</u> System Debt		\$ -
(b)	Less: Deficit (Capitalized at 5%), (Line 9 or line 11)		
	\$ - times 20		\$ -
(c)	Deduction		\$ -
(d)	Plus: Cash held to Pay Bonds and Notes included in 2 (a) above		\$ -
(e)	Total Deduction (Deficit in revenues)		\$ -
	<b><u>Total Allowable Deduction</u></b>		\$ -

## BONDS AND NOTES FOR UTILITY FUND

IV.	<u>None</u>	<u>Utility</u>	
1.	Term bonds		\$ -
2.	Serial bonds		
	(a)	Issued	\$ -
	(b)	Authorized but not issue	\$ -
3.	Bond Anticipation Notes		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
4.	Capital Notes (N.J.S.A. 40A:2-8)		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
5.	Other		
	(a)	Issued	\$ -
	(b)	Authorized but not issued	\$ -
6.	Total		\$ -

### DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES

#### Self-Liquidating Utility Calculation

1.	Total Cash Receipts from Fees, Rents or Other Charges for Year		\$ -
2.	Operating and Maintenance Cost		\$ -
3.	Debt Service		
	(a)	Interest	\$ -
	(b)	Notes	\$ -
	(c)	Serial Bonds	\$ -
	(d)	Sinking Fund Requirements	\$ -
4.	Debt Service per Current Budget (N.J.S.A. 40A:2-52)		
	(a)	Interest on Refunding Bonds	\$ -
	(b)	Refunding Bonds	\$ -
5.	Anticipated Deficit in Dedicated Assessment Budget		\$ -
6.	Total Debt Service		\$ -
7.	Total Deductions (Line 2 plus Line 6)		\$ -
8.	Excess in Revenues (Line 1 minus Line 7)		\$ -
9.	Deficit in Revenues (Line 7 minus Line 1)		\$ -
10.	Total Debt Service (Line 6)		\$ -
11.	Deficit (smaller of Line 9 or Line 10)		\$ -
	If Excess in Revenues (Line 8) all Utility Debt is Deductible		
(a)	Gross <u>None</u> System Debt		\$ -
(b)	Less: Deficit (Capitalized at 5%), (Line 9 or line 11)		
	\$ - times 20		\$ -
(c)	Deduction		\$ -
(d)	Plus: Cash held to Pay Bonds and Notes included in 2 (a) above		\$ -
(e)	Total Deduction (Deficit in revenues)		\$ -
	<b><u>Total Allowable Deduction</u></b>		\$ -

# OTHER BONDS, NOTES AND LOANS - Page 1

**1 TERM BONDS (state purposes separately)**

(1)		\$ -
(2)		\$ -
(3)		\$ -
(4)		\$ -
(5)		\$ -

**Total Term Bonds**

\$ -

**2 SERIAL BONDS (state purposes separately)**

**(a) Issued**

(1)	General Improvement Bonds 1993	\$ 1,009,000.00
(2)	ERI Pension Improvement Authority Bonds 2003 (Remaining after 2011 Refunding)	\$ 400,000.00
(3)	General Refunding Bonds 2003 (Remaining after 2012 Refunding)	\$ 4,250,000.00
(4)	General Improvement Bonds 2004 (Remaining after 2012 Refunding)	\$ 3,000,000.00
(5)	Pension Refunding Bonds 2004	\$ 3,550,000.00
(6)	General Improvement Bonds 2005	\$ 6,579,000.00
(7)	General Improvement Bonds 2006 (Remaining after 2012 Refunding)	\$ 4,200,000.00
(8)	General Refunding Bonds 2006	\$ 13,919,000.00
(9)	General Improvement Bonds 2007	\$ 5,650,000.00
(10)	General Improvement Bonds 2008	\$ 5,069,000.00
(11)	General Improvement Bonds 2009	\$ 29,469,000.00
(12)	General Refunding Bonds 2009	\$ 9,104,000.00
(13)	General Improvement Bonds 2010	\$ 9,295,000.00
(14)	General Improvement Bonds 2011	\$ 19,380,000.00
(15)	Improvement Authority ERI Pension Refunding Bonds 2011	\$ 1,965,000.00
(16)	General Improvement Bonds 2012	\$ 19,356,000.00
(17)	General Refunding Bonds 2012	\$ 28,919,000.00
(18)	County College Bonds 2002	\$ 1,219,000.00
(19)	County College Bonds 2003	\$ 255,000.00
(20)	County College Bonds 2007	\$ 3,753,000.00
(21)	County College Bonds 2009	\$ 10,596,000.00
(22)	County College Bonds 2010	\$ 1,885,000.00
(23)	Improvement Authority County College Pooled Program Bonds 2012 Series B	\$ 8,500,000.00
(24)	County College Bonds 2012	\$ 750,000.00
(25)	Park Bonds 1993	\$ 288,000.00
(26)	Park Bonds Refunding 2003 (Remaining after 2012 Refunding)	\$ 310,000.00
(27)	Park Bonds Refunding 2006	\$ 756,000.00
(28)	Park Bonds 2007	\$ 1,121,000.00
(29)	Park Bonds 2008	\$ 1,323,000.00
(30)	Park Bonds 2009	\$ 1,358,000.00
(31)	Park Bonds Refunding 2009	\$ 1,041,000.00
(32)	Park Bonds 2010	\$ 1,750,000.00
(33)	Park Bonds 2011	\$ 1,310,000.00
(34)	Park Bonds 2012	\$ 2,875,000.00
(35)	Park Bonds Refunding 2012	\$ 476,000.00

**Total Serial Bonds Issued**

\$ 204,680,000.00

**(b) Bonds Authorized but not Issued**

(1)		\$ -
(2)		\$ -
(3)		\$ -
(4)		\$ -
(5)		\$ -

**Total Serial Bonds Authorized but not Issued**

\$ -

**3 Total Serial Bonds Issued and Authorized but not Issued**

\$ 204,680,000.00



**OTHER BONDS, NOTES AND LOANS - Page 2**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(a) Issued**

(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
(11)		
(12)		
(13)		
(14)		
(15)		
(16)		
(17)		
(18)		
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(28)		
(29)		
(30)		
(31)		
(32)		
(33)		
(34)		
(35)		
(36)		
(37)		
(38)		
(39)		
(40)		
(41)		
(42)		
(43)		
(44)		
(45)		
(46)		

Bond Anticipation Notes Issued

\$                     -

**OTHER BONDS, NOTES AND LOANS - Page 3a**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(b) Authorized but not issued**

(1)	Automation Finance & P/R System	\$ 159,000.00
(2)	Bridge Design & Construction Projects at Various Locations	\$ 75,704.81
(3)	Acquisition of Various Properties in Twp of Washington	\$ 762,000.00
(4)	Final Phase - MCIJIS	\$ 83,773.00
(5)	Energy Saving Install at Various County Facilities	\$ 85,000.00
(6)	Completion of an Emergency Training Facility for Fire & Police	\$ 62,000.00
(7)	Roof Replacement at Various County Facilities	\$ 50,000.00
(8)	Abatement & Demolition of Facilities on the Greystone Park Property	\$ 154,000.00
(9)	Installation of County Roadway Drainage Improvements on Various Roads	\$ 78,000.00
(10)	Replacement of Generator in the County Administration & Records Building	\$ 270,000.00
(11)	Completion of Detailed Plans & Specifications for the Vacant Space -Morris View	\$ 80,000.00
(12)	Analysis of Existing Dam Conditions, Preparation of Operation Manuals, Dam Rehab	\$ 857,000.00
(13)	Improvements to Historic Speedwell Village	\$ 82,000.00
(14)	Upgrades to Fire and Sprinkler Systems at Various County Facilities	\$ 50,000.00
(15)	Bridge Design and Construction at Various County Locations	\$ 417,468.36
(16)	Rehabilitate and Connect all Utilities to County Facilities on the Greystone Park Property	\$ 1,000,000.00
(17)	Design and Installation of County Roadway Drainage Improvements at Various Locations	\$ 452,000.00
(18)	Acq of Additional Radio Channels Incl Equipment, Licenses, and Coordination Fees	\$ 50,000.00
(19)	Acq of a Pre-Fabricated Concrete Equipment Shelter for the Randolph Tower Site	\$ 138,000.00
(20)	Acq & Implementation of Automated Time & Attendance, Personnel & Payroll Systems	\$ 244,000.00
(21)	Renovations of the Existing Central Ave Complex Building at Greystone Park	\$ 435,000.00
(22)	Analysis of Existing Dam Conditions, Determination of Dam Classifications, Preparation of Operation & Maintenance Manuals, Emergency Action Plans & Dam Rehab	\$ 3,333,000.00
(23)	Improvements to Historical Speedwell Village	\$ 269,000.00
(24)	Roadway Design & Construction Projects	\$ 1,278,270.92
(25)	Roof Replacement at Various County Facilities	\$ 200,000.00
(26)	Renovation of the Public Safety Training Academy	\$ 98,000.00
(27)	County Roadway Drainage Improvement Projects	\$ 175,000.00
(28)	Replacement and/or Upgrade of Fire Detection & Sprinkler Systems in Various Facilities	\$ 380,000.00
(29)	Renovation to Central Avenue Complex at Greystone Park to Accommodate Various Users	\$ 369,000.00
(30)	Bridge Design & Construction Projects at Various County Locations	\$ 2,293,920.93
(31)	Acquisition of Evidence Shelving, Rolling Step Ladders, Refrigerators & Freezers for the Sheriff's Office Evidence Unit/Vault at the Central Ave Complex	\$ 80,000.00
(32)	Improvement to Morris View Healthcare Center	\$ 32,000.00
(33)	Roadway Resurfacing, Construction & Improvements	\$ 2,438,000.00
(34)	Replacement of Heating, Ventilating, & Air Conditioning Equipment - Various County Facilities	\$ 87,000.00
(35)	Renovation of the Old Burn Building and Tower at the Public Safety Training Academy	\$ 268,000.00
(36)	Initial Costs of Renovation of the Central Ave Complex to House Proposed Uses	\$ 316,000.00
(37)	Roof Replacements at Various Facilities Maintained by the Division of Building & Grounds	\$ 238,000.00
(38)	Bridge Design, Renovation & Construction Projects at Various County Locations	\$ 2,243,782.42
(39)	Continuation of the County of Morris Fiber Project	\$ 275,000.00
(40)	County Roadway Drainage Improvements	\$ 425,000.00
(41)	Analysis of Existing Dam Conditions, Determination of Dam Classifications, Preparation of Operation & Maintenance Manuals, Emergency Action Plans & Dam Rehab	\$ 2,380,000.00
(42)	Upgrades to Fire & Sprinkler Systems at Various County Facilities	\$ 421,000.00
(43)	Completion of the Demolition of the Washington Building	\$ 90,000.00
(44)	Construction of the Utility Relocation and Site Demolition Work Associated with the Construction of the Morris County Public Safety Academy Expansion	\$ 2,105,000.00
(45)	Improvement of the Morris View Healthcare Center	\$ 73,000.00

**OTHER BONDS, NOTES AND LOANS - Page 3b**

**4 BOND ANTICIPATION NOTES (state purposes separately)**

**(b) Authorized but not issued (Continued)**

	County Guaranteed Pooled Program Lease Revenue	
(46)	Bonds 2011	\$ 4,065,000.00
(47)	Acquisition of Video Camera & Alarm Systems for Radio Transmission Sites	\$ 95,000.00
(48)	Acquisition of Motorola Gold Elite Gateway (MGEG) Equipment	\$ 152,000.00
(49)	Hurricane Irene Storm Ordinance Bridge, Road & Facility Improvements	\$ 1,900,000.00
(50)	Renovation of the Central Avenue Complex to House St. Clares Behavioral Health and the Nonprofit Mall on the Former Greystone Property	\$ 1,760,000.00
(51)	Park Commission Vehicles & Equipment	\$ 323,000.00
(52)	Various Capital Projects Under the Jurisdiction of the Morris County Park Commission	\$ 837,999.75
(53)	County Participation in the Morris County Improvement Authority County Guaranteed Leasing Program for Purchase of a Cisco System IP Telephony System (VOIP)	\$ 1,375,000.00
(54)	Design & Construction of the Central Avenue Fields at Central Park of Morris County	\$ 833,000.00
(55)	Roof Replacement at Various County Facilities	\$ 285,000.00
(56)	Courthouse Asbestos Abatement Project	\$ 509,000.00
(57)	Computer Equipment Purchase for Information Technology	\$ 773,000.00
(58)	Various Health & Life Safety Upgrades at Morris View Healthcare Center	\$ 507,000.00
(59)	Bridge Design & Construction at Various County Locations	\$ 3,771,000.00
(60)	Roadway Design & Construction Projects	\$ 963,000.00
(61)	Window Replacement at Various Buildings Throughout the County	\$ 190,000.00
(62)	Purchase of HVAC Equipment at Various Buildings Throughout the County	\$ 95,000.00
(63)	Purchase of Vehicles Needed for the Department of Public Works	\$ 314,000.00
(64)	Purchase of Carpet & Window Fixtures in Need of Replacement at Various County Buildings	\$ 119,000.00
(65)	Door Replacement at Various County Facilities Under the Jurisdiction of Buildings & Grounds	\$ 47,000.00
(66)	Elevator Replacement for Various County Buildings	\$ 57,000.00
(67)	Upgrade HVAC Building Automation Systems at Various Locations in the County	\$ 47,000.00
(68)	Replacement & Expansion of the County's Access Control CCTV Systems	\$ 38,000.00
(69)	Various Capital Projects for the Morris County School of Technology	\$ 669,000.00
(70)	HVAC Improvements for Various Systems for the County College of Morris	\$ 821,000.00
(71)	Various County Roadway Drainage Projects as per Public Works/Engineering	\$ 476,000.00
(72)	Restoration of Masonry, Brick Facades & Concrete Sidewalks/Curbs-Variou Locations	\$ 95,000.00
(73)	Replacement of Lighting, Ceilings, Furniture, Wood Structures, Fencing/Gates-Variou Locations	\$ 119,000.00
(74)	For Various Capital Projects at the County College of Morris for FY 2013	\$ 1,500,000.00
(75)		
(76)		
(77)		
(78)		
(79)		
(80)		
(81)		
(82)		
(83)		
(84)		
(85)		
(86)		
(87)		
(88)		

Bond Anticipation Notes Authorized but not Issued \$ 48,188,920.19

**5 Total Bond Anticipation Notes Issued and Authorized but not Issued** **\$ 48,188,920.19**

## OTHER BONDS, NOTES AND LOANS - Page 4

### 6 MISCELLANEOUS BONDS, NOTES AND LOANS

(not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes)

**(a) Issued**

(1) Capital Notes (N.J.S.A. 40A:2-8)	
(2) Bonds issued by another Public Body Guaranteed by the Municipality	\$ 155,900,000.00
(3) Green Trust Loans	\$ 342,206.12
(4) Infrastructure Trust	
(5) Lease Bonds Issued by MCIA for Morris County - 2011 & 2012	\$ 19,445,000.00

**Miscellaneous Bonds, Notes and Loans Issued** \$ 175,687,206.12

**(b) Authorized but not issued**

(1) Capital Notes (N.J.S.A. 40A:2-8)	
(2) Bonds issued by another Public Body Guaranteed by the Municipality	
(3) 2004 Capital Lease Program	\$ 30,000,000.00
(4) 2011 Pooled Program	\$ 8,370,000.00
(5) 2012 Pooled Program	\$ 1,685,000.00

**Miscellaneous Bonds and Notes Authorized but not Issued** \$ 40,055,000.00

**Total Miscellaneous Bonds, Notes and Loans Issued and Authorized but not Issued** \$ 215,742,206.12

## DEDUCTIONS APPLICABLE TO OTHER BONDS AND NOTES

1.	Amounts held or to be held for the sole purpose of paying general bonds and notes included		
	(a) Sinking funds on hand for term bonds		
	(1)	\$ -	
			\$ -
	(b) Funds on hand (including proceeds of bonds and notes held to pay other bonds and notes), in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes		
	(1)	\$ -	
	(2)	\$ -	
	(3)	\$ -	
			\$ -
	(c) Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes		
	(1)	\$ -	
	(2)	\$ -	
	(3)	\$ -	
			\$ -
	(d) Accounts receivable from other public authorities applicable only to the payment of any part of the gross debt not otherwise deductible		
	(1)	\$ -	
	(2)	\$ -	
			\$ -
2.	Bonds authorized by another Public Body to be guaranteed by the municipality	\$ 195,955,000.00	
3.	Bonds issued and bonds authorized by not issued to meet cash grants-in-aid for housing authority, redevelopment agency or municipality acting as its local public agency [N.J.S.A. 55:14B-4.1(d)]	\$ -	
4.	Bonds issued and bonds authorized but not issued - Capital projects for County Colleges (N.J.S.A. 18A:64A-22.1 to 18A:64A-22.8)	\$ 13,854,000.00	
5.	Refunding Bonds (N.J.S.A 40A:2-52)		
	(1)	\$ -	
	(2)	\$ -	
			\$ -
	<b>Total Deductions Applicable to Other Bonds and Notes</b>	<b>\$ 209,809,000.00</b>	

**Bonds authorized/issued by another Public Body to be guaranteed by the municipality**

(1)	2003 ERI (Remaining after 2011 Refunding)	\$ 905,000.00
(2)	2003 Pooled Program (Remaining after 2010 Refunding)	\$ 950,000.00
(3)	2004 Morris Hills (Remaining after 2012 Refunding)	\$ 2,880,000.00
(4)	2004 ESC	\$ 2,450,000.00
(5)	2005 Pooled Program	\$ 11,160,000.00
(6)	2009 Lincoln Park	\$ 20,930,000.00
(7)	2009 Town of Newton	\$ 3,540,000.00
(8)	2010 Renewable Energy Program	\$ 18,720,000.00
(9)	2010 MCIA Refunding Bonds	\$ 12,120,000.00
(10)	2011 Renewable Energy Program Lease Revenue Bonds	\$ 33,100,000.00
(11)	2011 Pooled Program Lease Revenue Bonds 2011	\$ 11,230,000.00
(12)	2011 MCIA Pooled ERI Refunding Bonds	\$ 4,535,000.00
(13)	2012 Morris Hills District Revenue Refunding Bonds	\$ 28,230,000.00
(14)	2012 Pooled Program Lease Revenue Bonds	\$ 5,150,000.00
(15)		\$ -
(16)		\$ -
(17)		\$ -
(18)		\$ -
(19)		\$ -
(20)		\$ -
(21)		\$ -
(22)		\$ -
(23)		\$ -
(24)		\$ -
(25)		\$ -
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(27)		\$ -
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(37)		\$ -
(38)		\$ -
(39)		\$ -
(40)		\$ -
(41)		\$ -
(42)		\$ -
(43)		\$ -
(44)		\$ -
(45)		\$ -
(46)		\$ -
(47)		\$ -
(48)		\$ -
(49)		\$ -
(50)		\$ -

**Total Bonds and Notes authorized/issued by another Public Body to be guaranteed by the municipality**

\$ 155,900,000.00

**SPECIAL DEBT STATEMENT BORROWING POWER  
AVAILABLE UNDER NJSA 40A:2-7(f)**

1. Balance of debt incurring capacity December 31, 2011 (NJSA 40:1-16(d))		\$ -
2. Obligations heretofore authorized during 2012 in excess of debt limitation and pursuant to:		
(a) NJSA 40A:2-7, paragraph (d)	\$ -	
(b) NJSA 40A:2-7, paragraph (f)	\$ -	
(c) NJSA 40A:2-7, paragraph (g)	\$ -	
Total		\$ -
3. Less 2012 authorizations repealed during 2012		\$ -
4. Net authorizations during 2012		\$ -
5. Balance of debt incurring capacity December 31, 2012 (NJSA 40:1-16(d))		\$ -

## Obligations NOT Included in Gross Debt

### 1 Capital Leases and Other Comittments

(1)		\$	-
(2)		\$	-
(3)		\$	-
(4)		\$	-
(5)		\$	-
(6)		\$	-
(7)		\$	-
(8)		\$	-
(9)		\$	-
(10)		\$	-
(11)		\$	-
(12)		\$	-
(13)		\$	-
(14)		\$	-
(15)		\$	-
(16)		\$	-
(17)		\$	-
(18)		\$	-
(19)		\$	-
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(21)		\$	-
(22)		\$	-
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(28)		\$	-
(29)		\$	-
(30)		\$	-
(31)		\$	-
(32)		\$	-
(33)		\$	-
(34)		\$	-
(35)		\$	-
(36)		\$	-
(37)		\$	-
(38)		\$	-
(39)		\$	-
(40)		\$	-
(41)		\$	-
(42)		\$	-
(43)		\$	-
(44)		\$	-
(45)		\$	-
(46)		\$	-
(47)		\$	-
(48)		\$	-
(49)		\$	-
(50)		\$	-
<b>Total Leases and Other Comittments</b>		\$	<u><u>-</u></u>



## Obligations NOT Included in Gross Debt

### 2 Guarantees NOT included in Gross Debt - Public and Private

(1)		\$	-
(2)		\$	-
(3)		\$	-
(4)		\$	-
(5)		\$	-
(6)		\$	-
(7)		\$	-
(8)		\$	-
(9)		\$	-
(10)		\$	-
(11)		\$	-
(12)		\$	-
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(43)		\$	-
(44)		\$	-
(45)		\$	-
(46)		\$	-
(47)		\$	-
(48)		\$	-
(49)		\$	-
(50)		\$	-
<b>Total Guarantees NOT included in Gross Debt - Public and Private</b>		<b>\$</b>	<b>-</b>